

SANLORENZO

CHANGE IN SHAREHOLDING STRUCTURE THROUGH OCEAN

Ameglia (La Spezia), March 19, 2026 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”), a company listed on the Euronext STAR Milan segment of Borsa Italiana S.p.A., announces that it has been informed that, on the 16th of March 2026, its majority shareholder Holding Happy Life (“HHL”), entirely attributable to the Perotti family and controlled by Cav. Lav. Massimo Perotti, **has contributed more than half of Sanlorenzo’s share capital to Ocean S.r.l. (“Ocean”)**, already holding 5.441% of Sanlorenzo’s share capital (No. 1,940,000 Sanlorenzo shares), namely No. 17,902,553 Sanlorenzo shares, of which No. 17,267,553 carry increased voting rights and No. 635,000 do not carry increased voting rights. As a result of such contribution, **Ocean becomes the holder of 55.653% of Sanlorenzo’s share capital, corresponding to 67.631% of the voting rights in Sanlorenzo** (No. 19,842,553 Sanlorenzo shares, of which No. 17,267,553 carry increased voting rights). **HHL thus becomes Ocean’s controlling shareholder, with an interest equal to 90.223% of its share capital. HHL therefore controls, directly and indirectly, 61.118% of Sanlorenzo’s share capital and 74.734% of the voting rights in Sanlorenzo**, as it continues to directly hold the remaining No. 1,948,552 Sanlorenzo shares carrying increased voting rights, equal to 5.465% of the share capital. Ocean’s other shareholders are Findama S.p.A. (“Findama”), a company attributable to Cav. Lav. Claudio Luti, with an interest equal to 5.040%, and Kibotion S.r.l. (“Kibotion”), a company attributable to Dr. Silvia Merlo, a director of Sanlorenzo, with an interest equal to 4.737%; Findama and Kibotion shall each be entitled to designate one candidate to be included in the slate that Ocean will submit for the appointment of Sanlorenzo’s Board of Directors.

The transaction confirms the Perotti family’s long-term commitment and broadens the entrepreneurial contribution to the Company. Findama and Kibotion bring complementary and successful experience from their respective companies, each a leader in its own sector. The transaction forms part of Findama’s and Kibotion’s investment strategy in the luxury sector and in Italian excellence, reflecting their high regard for Cav. Lav. Massimo Perotti’s entrepreneurial and managerial capabilities, their shared values in doing business and their strong confidence in Sanlorenzo’s development.

“I would like to thank Silvia Merlo and Claudio Luti for their trust and for choosing to join me in the growth and development of the Group. I am proud that two entrepreneurial families of such great standing have decided to share this journey, confirming the strength of the Sanlorenzo project and the long-term prospects of our sector,” said Cav. Lav. Massimo Perotti, Chairman and CEO of Sanlorenzo Group.

There is no change in the ultimate controlling shareholder of Sanlorenzo, which remains Cav. Lav. Massimo Perotti, who will therefore continue to be the person exercising control over Sanlorenzo.

Given that the Issuer’s ultimate control remains with Cav. Lav. Massimo Perotti, the transaction does not give rise to any mandatory tender offer obligations pursuant to Article 106 of the TUF; furthermore, HHL’s contribution to Ocean of the Sanlorenzo shares that have accrued increased voting rights does not affect the conditions for retaining such increased voting rights pursuant to Article 127-quinquies of the TUF and Sanlorenzo’s by-laws, which therefore remain confirmed. As part of the transaction, no shareholders’ agreements relevant pursuant to Article 122 of Legislative Decree No. 58 of February 24, 1998 (the “TUF”) have been entered into, and Ocean has adopted by-laws (the “New Ocean By-laws”) that do not provide for any significant derogations from the prerogatives of the majority shareholder, and therefore of HHL; the New Ocean By-laws are published on Sanlorenzo’s website in the section www.sanlorenzoyacht.com/it/corporate-governance/documenti-e-procedure.asp

Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting sector, which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has succeeded over time in carving out a clear identity, achieving a high-end brand positioning. In 1974, Giovanni Jannetti acquired the company and created the Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, and safety, focusing on a sophisticated clientele. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development in international markets while preserving the brand's heritage.

Today, manufacturing activities are carried out in four main shipyards in La Spezia, Ameglia (SP), Viareggio (LU), and Massa, synergistically and strategically located within a 50-kilometre radius in the heart of the Italian nautical district.

The production is articulated into four business units: Yacht Division (composite motor yachts between 24 and 41 meters); Superyacht Division (aluminium and steel motor superyachts between 44 and 74 meters); Bluegame Division (composite motor yachts between 13 and 23 meters); and Nautor Swan Division, acquired in August 2024 (sailing yachts in carbon fibre and composite, and motor yachts in composite and aluminium, between 13 and 44 meters). The Group also offers an exclusive range of services dedicated solely to Sanlorenzo, Bluegame, and Swan clients, including crew training at the Sanlorenzo Academy, maintenance, refit and restyling services, as well as charter services.

The Group employs over 1,650 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2025, the Group generated net revenues from the sale of new yachts of €960.4 million, with an EBITDA of €180.6 million and a Group net profit of €107.4 million.

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